

# PIANC - AIPCN, The World Association for Waterborne Transport Infrastructure

-PIANC InCom WG 216-

Deriving a Better Understanding and Best Practices for the Creation, Development and Deployment of Multimodal Inland Ports

## WG 216 Members



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#### WG 216: Purpose



- Based on 6 detailed case studies of Multimodal Inland Ports in Europe, a better understanding is developed of:
  - Challenges faced by the Ports' developers in various domains
  - Solutions that can be used to address these challenges
  - Some Best Practices
- Methodology
  - Publicly available information regarding the location, situation, history, and development of the Ports is collected, analyzed, and presented in standardized fiches
  - The Management of the Port is interviewed by a small team of experts
  - The data from both efforts are synthesized and reported

### Intended Users of the Report



Any authority desiring to develop an inland port

Private companies desiring to invest in the port

# Information is obtained around 14 crucial Issues for the Development of the Ports



1. Classification, size, tonnage

2. Unique Geographical Situation

3. Governance & Stakeholders

4. Transport modes in operation & Markets

5. Space available, expansion

6. Managing capacity, distribution over different modes

7. Warehousing & Added-value services

8. Energy use and production

9. Equipment

10. Staffing

11. Market studies (determining potential cargo flows)

12. Financial management (Government subsidies)

13. Partners

14. Marketing and Promotion

#### Case studies

- Inland Port of Lille, France
- Inland ports located on the Albertkanaal/Canal Albert, Belgium
- Inland Port of Brussels
- Inland Port of Galati, Romania
- TriLogiPort of Liege, Belgium
- Haropa, Inland Port of Le Havre, France (HaRoPa)
- Platforms Seine Nord Europe Canal (4 projects)(France)

### Planning

- 2022: Data Collection via Case Studies
- 2023: Presentation of the Report



# Zoom on available space & expansion

- Industrial land = scarce resource
- Renewable 30 years contracts
- 93% occupancy rate
- => expansion is an issue

How is this tackled in the ports you've been studying and what can we learn from them?



#### Zoom on energy

- Docks' electrification
- Shift from conventional to new energy sources
- Commercial, logistics' and technical challenges

How do other countries approach this issue and what measures are put in place at port level?



#### Zoom on Governance

- Unique position to develop inland waterways logistics
- Possible state aids = issue
- Competition between neighbouring countries' ports

What difference in approaching & solving this problematic did you identify and how/what can we learn from it?



## Conclusion & questions

